

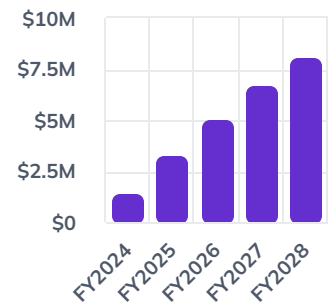
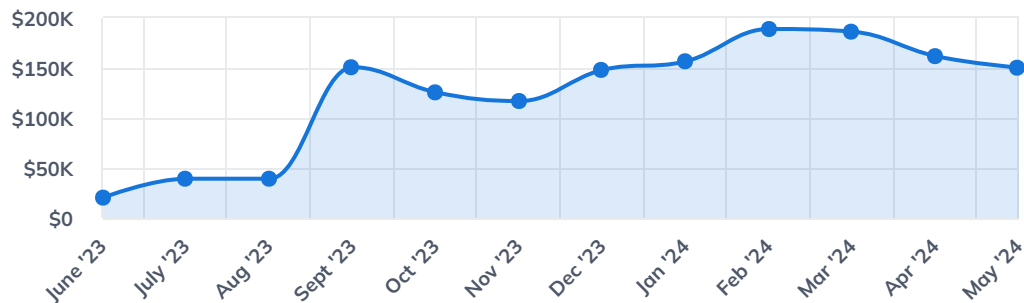


Copy of REVIVE & THRIVE

FY2024-FY2028 Forecast
Debt Free and Expansion Capital

Generated April 14, 2023

Revenue (1 of 4)



Revenue	FY2024	FY2025	FY2026	FY2027	FY2028
IV LOUNGE IN-LOUNGE TOWN	\$69,325	\$73,160	\$78,765	\$82,703	\$86,839
Unit Sales	235	248	267	280.35	294.37
Unit Prices	\$295	\$295	\$295	\$295	\$295
IV IN-ROOM SERVICE TOWN	\$138,650	\$156,350	\$174,050	\$182,753	\$192,045
Unit Sales	470	530	590	619.5	651
Unit Prices	\$295	\$295	\$295	\$295	\$295
02 Bar Weddings & Events	\$8,500	\$8,500	\$8,500	\$8,925	\$9,370
Unit Sales	17	17	17	17.85	18.74
Unit Prices	\$500	\$500	\$500	\$500	\$500
02 Bar Room Service	\$10,620	\$13,275	\$16,225	\$17,036	\$17,889
Unit Sales	36	45	55	57.75	60.64
Unit Prices	\$295	\$295	\$295	\$295	\$295
Travel Charge for In-Room IV Deliveries	\$4,400	\$4,400	\$4,400	\$4,851	\$4,851
Toradol	\$18,000	\$18,000	\$18,000	\$18,000	\$18,000
Unit Sales	360	360	360	360	360
Unit Prices	\$50	\$50	\$50	\$50	\$50
Glutathione	\$37,000	\$41,000	\$41,000	\$43,050	\$45,203
Unit Sales	740	820	820	861	904.05
Unit Prices	\$50	\$50	\$50	\$50	\$50
B12 Shot	\$33,000	\$41,000	\$41,000	\$43,050	\$45,203

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Revenue (2 of 4)

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Revenue	FY2024	FY2025	FY2026	FY2027	FY2028
Unit Sales	660	820	820	861	904.05
Unit Prices	\$50	\$50	\$50	\$50	\$50
Zofran	\$6,750	\$6,750	\$7,400	\$7,770	\$8,159
Unit Sales	135	135	148	155.4	163.17
Unit Prices	\$50	\$50	\$50	\$50	\$50
Santa Monica in Lounge IVs	\$283,500	\$378,000	\$378,000	\$396,900	\$416,745
Unit Sales	1,350	1,800	1,800	1,890	1,984.5
Unit Prices	\$210	\$210	\$210	\$210	\$210
Santa Monica Lounge B12 and all add-ons	\$24,000	\$72,000	\$72,000	\$72,000	\$72,000
Unit Sales	480	1,440	1,440	1,440	1,440
Unit Prices	\$50	\$50	\$50	\$50	\$50
Salt Lake City IV Lounge	\$106,200	\$318,600	\$318,600	\$318,600	\$318,600
Unit Sales	360	1,080	1,080	1,080	1,080
Unit Prices	\$295	\$295	\$295	\$295	\$295
Salt Lake City Add-Ons incl. B-12	\$22,500	\$54,000	\$54,000	\$54,000	\$54,000
Unit Sales	450	1,080	1,080	1,080	1,080
Unit Prices	\$50	\$50	\$50	\$50	\$50
Malibu IVs	\$317,250	\$423,000	\$423,000	\$423,000	\$423,000
Unit Sales	1,350	1,800	1,800	1,800	1,800
Unit Prices	\$235	\$235	\$235	\$235	\$235
Malibu B12 and Add-Ons	\$54,000	\$72,000	\$72,000	\$72,000	\$72,000
Unit Sales	1,080	1,440	1,440	1,440	1,440
Unit Prices	\$50	\$50	\$50	\$50	\$50
New Orleans IVs		\$75,000	\$180,000	\$180,000	\$180,000
Unit Sales		300	720	720	720
Unit Prices		\$250	\$250	\$250	\$250
New Orleans B-12 and Add-Ons		\$15,000	\$36,000	\$36,000	\$36,000
Unit Sales		300	720	720	720
Unit Prices		\$50	\$50	\$50	\$50

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Revenue (3 of 4)

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Revenue	FY2024	FY2025	FY2026	FY2027	FY2028
Chicago Lounge IVs		\$351,000	\$468,000	\$491,400	\$515,970
Unit Sales		1,800	2,400	2,520	2,646
Unit Prices		\$195	\$195	\$195	\$195
Chicago Add-ons		\$27,000	\$36,000	\$37,800	\$39,690
Unit Sales		540	720	756	793.8
Unit Prices		\$50	\$50	\$50	\$50
HOLLYWOOD ROOSEVELT HOTEL IVs	\$283,500	\$378,000	\$378,000	\$378,000	\$378,000
Unit Sales	1,350	1,800	1,800	1,800	1,800
Unit Prices	\$210	\$210	\$210	\$210	\$210
Hollywood Roosevelt Add-Ons	\$67,500	\$90,000	\$90,000	\$90,000	\$90,000
Unit Sales	1,350	1,800	1,800	1,800	1,800
Unit Prices	\$50	\$50	\$50	\$50	\$50
Dallas IVs		\$311,850	\$447,930	\$504,504	\$554,954
Unit Sales		1,485	2,133	2,402.4	2,642.64
Unit Prices		\$210	\$210	\$210	\$210
Dallas Add-Ons		\$74,250	\$106,650	\$120,120	\$120,120
Unit Sales		1,485	2,133	2,402.4	2,402.4
Unit Prices		\$50	\$50	\$50	\$50
San Diego IVs		\$283,500	\$406,350	\$457,380	\$457,380
Unit Sales		1,350	1,935	2,178	2,178
Unit Prices		\$210	\$210	\$210	\$210
San Diego Add-ons		\$67,500	\$96,750	\$108,900	\$108,900
Unit Sales		1,350	1,935	2,178	2,178
Unit Prices		\$50	\$50	\$50	\$50
Boston IVs			\$302,400	\$443,520	\$487,872
Unit Sales			1,440	2,112	2,323.2
Unit Prices			\$210	\$210	\$210
Boston Add-Ons			\$72,000	\$105,600	\$116,160
Unit Sales			1,440	2,112	2,323.2
Unit Prices			\$50	\$50	\$50

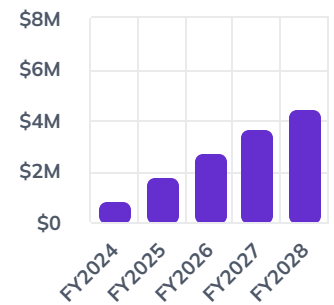
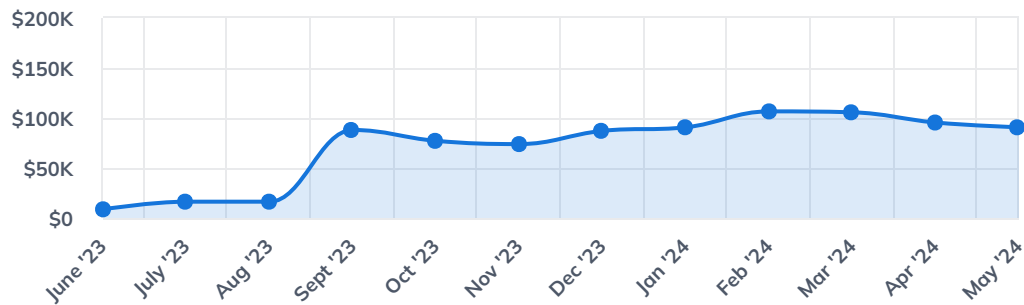
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Revenue (4 of 4)

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Revenue	FY2024	FY2025	FY2026	FY2027	FY2028
New York IVs			\$472,500	\$693,000	\$762,300
Unit Sales			2,250	3,300	3,630
Unit Prices			\$210	\$210	\$210
New York Add-ons			\$18,000	\$26,400	\$29,040
Unit Sales			1,800	2,640	2,904
Unit Prices			\$10	\$10	\$10
Washington D.C Total			\$261,000	\$382,800	\$421,080
Seattle				\$330,000	\$363,000
San Francisco				\$375,000	\$412,500
Santa Barbara				\$275,000	\$302,500
Houston					\$350,000
Phoenix					\$325,000
Miami					\$350,000
Totals	\$1.5M	\$3.4M	\$5.1M	\$6.8M	\$8.2M

Direct Costs (1 of 3)



Direct Costs	FY2024	FY2025	FY2026	FY2027	FY2028
3rd Party Sales (Instructors/Concierge)	\$13,865	\$15,635	\$17,405	\$18,275	\$19,205
Direct Cost of in house IV	\$3,986	\$4,206	\$4,528	\$4,755	\$4,993
Direct Cost of IV Room Service	\$7,971	\$8,989	\$10,006	\$10,507	\$11,041
Glutathione	\$5,306	\$5,879	\$5,879	\$6,173	\$6,482
B12 shots	\$1,082	\$1,345	\$1,345	\$1,412	\$1,483
Direct Costs 02 Bar Weddings	\$2,550	\$2,550	\$2,550	\$2,678	\$2,811
Travel direct cost for in-room service	\$2,200	\$2,200	\$2,200	\$2,426	\$2,426
Toradol	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600
Zofran	\$1,350	\$1,350	\$1,480	\$1,554	\$1,632
Santa Monica in Lounge IVs	\$81,000	\$108,000	\$108,000	\$113,400	\$119,070
Santa Monica Add-ons & B-12	\$4,800	\$14,400	\$14,400	\$14,400	\$14,400
Salt lake City IVs in Lounge	\$21,600	\$64,800	\$64,800	\$64,800	\$64,800
SLC add-ons	\$4,500	\$10,800	\$10,800	\$10,800	\$10,800
New Orleans IVs	\$81,000	\$108,000	\$108,000	\$108,000	\$108,000
New Orleans B12 & Add-Ons Cost	\$10,800	\$14,400	\$14,400	\$14,400	\$14,400

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Direct Costs (2 of 3)

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Direct Costs	FY2024	FY2025	FY2026	FY2027	FY2028
Malibu IVs	\$81,000	\$108,000	\$108,000	\$108,000	\$108,000
Malibu B-12 & Add-ons	\$8,100	\$10,800	\$10,800	\$10,800	\$10,800
Hollywood Roosevelt IVs	\$81,000	\$108,000	\$108,000	\$108,000	\$108,000
Hollywood Roosevelt Add-ons	\$13,500	\$18,000	\$18,000	\$18,000	\$18,000
Dallas Ivs		\$89,100	\$127,980	\$144,144	\$158,558
Dallas Add-ons		\$14,850	\$21,330	\$24,024	\$24,024
Chicago IVs		\$108,000	\$144,000	\$151,200	\$158,760
Chicago Add-Ons		\$5,400	\$7,200	\$7,560	\$7,938
Boston IVs			\$86,400	\$126,720	\$139,392
Boston Add-Ons			\$14,400	\$21,120	\$23,232
Washington D.C. Cost of Supplies			\$78,300	\$114,840	\$126,324
New York IVs			\$135,000	\$198,000	\$217,800
New York Add-Ons			\$18,000	\$26,400	\$29,040
Seattle COGS				\$99,000	\$108,900
San Francisco				\$105,000	\$115,500
Santa Barbara COGS				\$77,000	\$84,700
Houston					\$98,000
Phoenix					\$91,000
Miami					\$98,000
Direct Labor	\$427,592	\$965,703	\$1.5M	\$2M	\$2.4M
Salaries and Wages	\$371,174	\$838,284	\$1.3M	\$1.7M	\$2M
NURSES ON DUTY COMBINED	\$222,704	\$502,970	\$761,778	\$1M	\$1.2M
Dr. Kurt Papenfus	\$148,470	\$335,314	\$507,852	\$678,006	\$818,437
Employee-Related Expenses	\$56,418	\$127,419	\$192,984	\$257,642	\$311,006

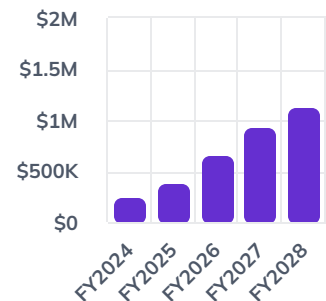
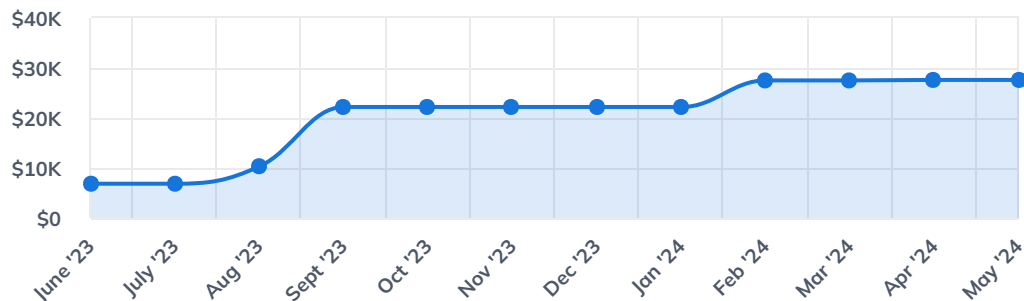
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Direct Costs (3 of 3)

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Direct Costs	FY2024	FY2025	FY2026	FY2027	FY2028
Totals	\$856,802	\$1.8M	\$2.7M	\$3.7M	\$4.5M

Expenses (1 of 3)



Expenses	FY2024	FY2025	FY2026	FY2027	FY2028
Business Office Rent	\$8,100	\$10,800	\$10,800	\$10,800	\$10,800
Monthly Rent Telluride	\$23,000	\$24,400	\$26,800	\$31,680	\$31,680
Marketing Expense	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Business Office Utilities	\$4,200	\$4,200	\$4,200	\$4,200	\$4,200
MISC	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600
Business Insurance	\$3,204	\$3,204	\$3,204	\$3,204	\$3,204
Book keeping Inventory & Payroll	\$30,000	\$30,000	\$30,000	\$30,000	\$30,000
Website & Marketing Materials (Tatianna)	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
Business Cell Phones	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
Legal & Professional Services Telluride	\$2,400	\$2,400	\$2,400		
New 6-man 02 Bar Telluride	\$2,000				
Century Link Internet/Phone Telluride	\$720	\$720	\$720	\$720	\$720
Truck Gas & Maintenance Telluride	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200
Social Media	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200
Office Supplies & Software Telluride	\$960	\$960	\$960	\$960	\$960

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Expenses (2 of 3)

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Expenses	FY2024	FY2025	FY2026	FY2027	FY2028
Utilities	\$0	\$0	\$0	\$0	\$0
HOA	\$0	\$0	\$0	\$0	\$0
Property Enhancements (Paint/Lighting/Cleaning) & Maintenance	\$0	\$0	\$0		
Santa Monica Lounge Rent	\$28,350	\$37,800	\$37,800	\$39,690	\$41,675
Santa Monica Opening/Marketing IV Lounge	\$15,000	\$18,000	\$18,000	\$18,000	\$18,000
Salt Lake City Rent	\$10,620	\$31,860	\$31,860	\$31,860	\$31,860
Salt LC Opening/Marketing IV Lounge	\$10,620	\$31,860	\$31,860	\$31,860	\$31,860
New Orleans Rent		\$10,000	\$30,000	\$30,000	\$30,000
New Orleans Opening/Marketing Start Up		\$7,500	\$18,000	\$18,000	\$18,000
Malibu Rent	\$28,350	\$37,800	\$37,800	\$39,690	\$41,675
Malibu Operating/Marketing Opening	\$18,000	\$24,000	\$24,000	\$24,000	\$24,000
Hollywood Roosevelt Rent	\$28,350	\$37,800	\$37,800	\$37,800	\$37,800
Hollywood Marketing/Advertising	\$13,500	\$18,000	\$18,000	\$18,000	\$18,000
Dallas Rent		\$31,185	\$44,793	\$50,450	\$55,495
Dallas Marketing		\$13,500	\$18,000	\$18,000	\$18,000
Chicago Rent			\$35,100	\$49,140	\$51,597
Chicago Marketing			\$13,500	\$18,000	\$18,000
Washington D.C. Rent			\$26,100	\$38,280	\$42,108
Washington D.C. Marketing			\$15,000	\$18,000	\$18,000
New York City Rent			\$70,875	\$103,950	\$114,345
NYC Marketing			\$18,000	\$24,000	\$24,000

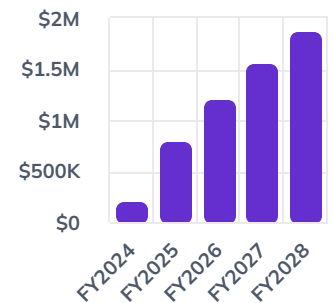
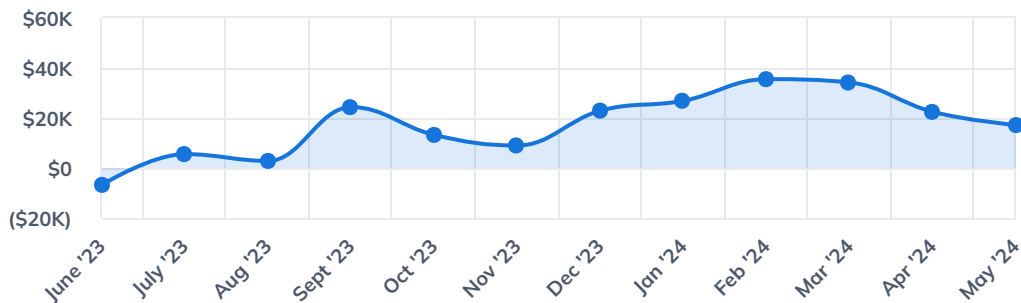
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Expenses (3 of 3)

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Expenses	FY2024	FY2025	FY2026	FY2027	FY2028
Boston Rent			\$30,240	\$44,352	\$48,787
Boston Marketing			\$18,000	\$24,000	\$24,000
Seattle Rent				\$33,000	\$36,300
Seattle marketing				\$24,000	\$24,000
Santa Barbara Rent				\$27,500	\$30,250
Santa Barbara Marketing				\$18,000	\$18,000
San Francisco Rent				\$37,500	\$41,250
San Fran Marketing				\$24,000	\$24,000
Houston Rent					\$35,000
Houston Marketing					\$18,000
Phoenix Rent					\$35,000
Phoenix Marketing					\$18,000
Miami Rent					\$35,000
Miami Marketing					\$24,000
Totals	\$245,374	\$393,989	\$671,812	\$940,636	\$1.1M

Projected Profit & Loss (1 of 7)



Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
Revenue	\$1.5M	\$3.4M	\$5.1M	\$6.8M	\$8.2M
IV LOUNGE IN-LOUNGE TOWN	\$69,325	\$73,160	\$78,765	\$82,703	\$86,839
Unit Sales	235	248	267	280.35	294.37
Unit Prices	\$295	\$295	\$295	\$295	\$295
IV IN-ROOM SERVICE TOWN	\$138,650	\$156,350	\$174,050	\$182,753	\$192,045
Unit Sales	470	530	590	619.5	651
Unit Prices	\$295	\$295	\$295	\$295	\$295
02 Bar Weddings & Events	\$8,500	\$8,500	\$8,500	\$8,925	\$9,370
Unit Sales	17	17	17	17.85	18.74
Unit Prices	\$500	\$500	\$500	\$500	\$500
02 Bar Room Service	\$10,620	\$13,275	\$16,225	\$17,036	\$17,889
Unit Sales	36	45	55	57.75	60.64
Unit Prices	\$295	\$295	\$295	\$295	\$295
Travel Charge for In-Room IV Deliveries	\$4,400	\$4,400	\$4,400	\$4,851	\$4,851
Toradol	\$18,000	\$18,000	\$18,000	\$18,000	\$18,000
Unit Sales	360	360	360	360	360
Unit Prices	\$50	\$50	\$50	\$50	\$50
Glutathione	\$37,000	\$41,000	\$41,000	\$43,050	\$45,203
Unit Sales	740	820	820	861	904.05
Unit Prices	\$50	\$50	\$50	\$50	\$50
B12 Shot	\$33,000	\$41,000	\$41,000	\$43,050	\$45,203
Unit Sales	660	820	820	861	904.05

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Projected Profit & Loss (2 of 7)

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Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
Unit Prices	\$50	\$50	\$50	\$50	\$50
Zofran	\$6,750	\$6,750	\$7,400	\$7,770	\$8,159
Unit Sales	135	135	148	155.4	163.17
Unit Prices	\$50	\$50	\$50	\$50	\$50
Santa Monica in Lounge IVs	\$283,500	\$378,000	\$378,000	\$396,900	\$416,745
Unit Sales	1,350	1,800	1,800	1,890	1,984.5
Unit Prices	\$210	\$210	\$210	\$210	\$210
Santa Monica Lounge B12 and all add-ons	\$24,000	\$72,000	\$72,000	\$72,000	\$72,000
Unit Sales	480	1,440	1,440	1,440	1,440
Unit Prices	\$50	\$50	\$50	\$50	\$50
Salt Lake City IV Lounge	\$106,200	\$318,600	\$318,600	\$318,600	\$318,600
Unit Sales	360	1,080	1,080	1,080	1,080
Unit Prices	\$295	\$295	\$295	\$295	\$295
Salt Lake City Add-Ons incl. B-12	\$22,500	\$54,000	\$54,000	\$54,000	\$54,000
Unit Sales	450	1,080	1,080	1,080	1,080
Unit Prices	\$50	\$50	\$50	\$50	\$50
Malibu IVs	\$317,250	\$423,000	\$423,000	\$423,000	\$423,000
Unit Sales	1,350	1,800	1,800	1,800	1,800
Unit Prices	\$235	\$235	\$235	\$235	\$235
Malibu B12 and Add-Ons	\$54,000	\$72,000	\$72,000	\$72,000	\$72,000
Unit Sales	1,080	1,440	1,440	1,440	1,440
Unit Prices	\$50	\$50	\$50	\$50	\$50
New Orleans IVs		\$75,000	\$180,000	\$180,000	\$180,000
Unit Sales		300	720	720	720
Unit Prices		\$250	\$250	\$250	\$250
New Orleans B-12 and Add-Ons		\$15,000	\$36,000	\$36,000	\$36,000
Unit Sales		300	720	720	720
Unit Prices		\$50	\$50	\$50	\$50
Chicago Lounge IVs		\$351,000	\$468,000	\$491,400	\$515,970
Unit Sales		1,800	2,400	2,520	2,646
Unit Prices		\$195	\$195	\$195	\$195
Chicago Add-ons		\$27,000	\$36,000	\$37,800	\$39,690

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Projected Profit & Loss (3 of 7)

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Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
Unit Sales		540	720	756	793.8
Unit Prices		\$50	\$50	\$50	\$50
HOLLYWOOD ROOSEVELT HOTEL IVs	\$283,500	\$378,000	\$378,000	\$378,000	\$378,000
Unit Sales	1,350	1,800	1,800	1,800	1,800
Unit Prices	\$210	\$210	\$210	\$210	\$210
Hollywood Roosevelt Add-Ons	\$67,500	\$90,000	\$90,000	\$90,000	\$90,000
Unit Sales	1,350	1,800	1,800	1,800	1,800
Unit Prices	\$50	\$50	\$50	\$50	\$50
Dallas IVs		\$311,850	\$447,930	\$504,504	\$554,954
Unit Sales		1,485	2,133	2,402.4	2,642.64
Unit Prices		\$210	\$210	\$210	\$210
Dallas Add-Ons		\$74,250	\$106,650	\$120,120	\$120,120
Unit Sales		1,485	2,133	2,402.4	2,402.4
Unit Prices		\$50	\$50	\$50	\$50
San Diego IVs		\$283,500	\$406,350	\$457,380	\$457,380
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Boston Add-Ons			\$72,000	\$105,600	\$116,160
Unit Sales			1,440	2,112	2,323.2
Unit Prices			\$50	\$50	\$50
New York IVs			\$472,500	\$693,000	\$762,300
Unit Sales			2,250	3,300	3,630
Unit Prices			\$210	\$210	\$210
New York Add-ons			\$18,000	\$26,400	\$29,040
Unit Sales			1,800	2,640	2,904
Unit Prices			\$10	\$10	\$10
Washingto D.C Total			\$261,000	\$382,800	\$421,080
Seattle				\$330,000	\$363,000

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Projected Profit & Loss (4 of 7)

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Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
San Francisco				\$375,000	\$412,500
Santa Barbara				\$275,000	\$302,500
Houston					\$350,000
Phoenix					\$325,000
Miami					\$350,000
Direct Costs	\$856,802	\$1.8M	\$2.7M	\$3.7M	\$4.5M
3rd Party Sales (Instructors/Concierge)	\$13,865	\$15,635	\$17,405	\$18,275	\$19,205
Direct Cost of in house IV	\$3,986	\$4,206	\$4,528	\$4,755	\$4,993
Direct Cost of IV Room Service	\$7,971	\$8,989	\$10,006	\$10,507	\$11,041
Glutathione	\$5,306	\$5,879	\$5,879	\$6,173	\$6,482
B12 shots	\$1,082	\$1,345	\$1,345	\$1,412	\$1,483
Direct Costs 02 Bar Weddings	\$2,550	\$2,550	\$2,550	\$2,678	\$2,811
Travel direct cost for in- room service	\$2,200	\$2,200	\$2,200	\$2,426	\$2,426
Toradol	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600
Zofran	\$1,350	\$1,350	\$1,480	\$1,554	\$1,632
Santa Monica in Lounge IVs	\$81,000	\$108,000	\$108,000	\$113,400	\$119,070
Santa Monica Add-ons & B-12	\$4,800	\$14,400	\$14,400	\$14,400	\$14,400
Salt lake City IVs in Lounge	\$21,600	\$64,800	\$64,800	\$64,800	\$64,800
SLC add-ons	\$4,500	\$10,800	\$10,800	\$10,800	\$10,800
New Orleans IVs	\$81,000	\$108,000	\$108,000	\$108,000	\$108,000
New Orleans B12 & Add- Ons Cost	\$10,800	\$14,400	\$14,400	\$14,400	\$14,400
Malibu IVs	\$81,000	\$108,000	\$108,000	\$108,000	\$108,000
Malibu B-12 & Add-ons	\$8,100	\$10,800	\$10,800	\$10,800	\$10,800
Hollywood Roosevelt IVs	\$81,000	\$108,000	\$108,000	\$108,000	\$108,000
Hollywood Roosevelt Add-ons	\$13,500	\$18,000	\$18,000	\$18,000	\$18,000
Dallas Ivs		\$89,100	\$127,980	\$144,144	\$158,558
Dallas Add-ons		\$14,850	\$21,330	\$24,024	\$24,024
Chicago IVs		\$108,000	\$144,000	\$151,200	\$158,760

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Projected Profit & Loss (5 of 7)

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Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
Chicago Add-Ons		\$5,400	\$7,200	\$7,560	\$7,938
Boston IVs			\$86,400	\$126,720	\$139,392
Boston Add-Ons			\$14,400	\$21,120	\$23,232
Washington D.C. Cost of Supplies			\$78,300	\$114,840	\$126,324
New York IVs			\$135,000	\$198,000	\$217,800
New York Add-Ons			\$18,000	\$26,400	\$29,040
Seattle COGS				\$99,000	\$108,900
San Francisco				\$105,000	\$115,500
Santa Barbara COGS				\$77,000	\$84,700
Houston					\$98,000
Phoenix					\$91,000
Miami					\$98,000
Direct Labor	\$427,592	\$965,703	\$1.5M	\$2M	\$2.4M
Salaries & Wages	\$371,174	\$838,284	\$1.3M	\$1.7M	\$2M
NURSES ON DUTY COMBINED	\$222,704	\$502,970	\$761,778	\$1M	\$1.2M
Dr. Kurt Papenfus	\$148,470	\$335,314	\$507,852	\$678,006	\$818,437
Employee Related Expenses	\$56,418	\$127,419	\$192,984	\$257,642	\$311,006
Gross Margin	\$627,893	\$1.6M	\$2.4M	\$3.1M	\$3.7M
Gross Margin %	42%	46%	47%	46%	45%
Operating Expenses	\$354,694	\$512,669	\$801,056	\$1.1M	\$1.3M
Salaries & Wages	\$79,000	\$86,000	\$93,655	\$108,683	\$109,725
Owner/Business Manager	\$61,000	\$67,100	\$73,810	\$87,846	\$87,846
Administration Nurse	\$18,000	\$18,900	\$19,845	\$20,837	\$21,879
Employee Related Expenses	\$30,020	\$32,680	\$35,589	\$41,300	\$41,696
Business Office Rent	\$8,100	\$10,800	\$10,800	\$10,800	\$10,800
Monthly Rent Telluride	\$23,000	\$24,400	\$26,800	\$31,680	\$31,680
Marketing Expense	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Business Office Utilities	\$4,200	\$4,200	\$4,200	\$4,200	\$4,200
MISC	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600
Business Insurance	\$3,204	\$3,204	\$3,204	\$3,204	\$3,204

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Projected Profit & Loss (6 of 7)

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Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
Book keeping Inventory & Payroll	\$30,000	\$30,000	\$30,000	\$30,000	\$30,000
Website & Marketing Materials (Tatianna)	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
Business Cell Phones	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
Legal & Professional Services Telluride	\$2,400	\$2,400	\$2,400		
New 6-man 02 Bar Telluride	\$2,000				
Century Link Internet/Phone Telluride	\$720	\$720	\$720	\$720	\$720
Truck Gas & Maintenance Telluride	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200
Social Media	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200
Office Supplies & Software Telluride	\$960	\$960	\$960	\$960	\$960
Utilities	\$0	\$0	\$0	\$0	\$0
HOA	\$0	\$0	\$0	\$0	\$0
Property Enhancements (Paint/Lighting/Cleaning) & Maintenance	\$0	\$0	\$0		
Santa Monica Lounge Rent	\$28,350	\$37,800	\$37,800	\$39,690	\$41,675
Santa Monica Opening/Marketing IV Lounge	\$15,000	\$18,000	\$18,000	\$18,000	\$18,000
Salt Lake City Rent	\$10,620	\$31,860	\$31,860	\$31,860	\$31,860
Salt LC Opening/Marketing IV Lounge	\$10,620	\$31,860	\$31,860	\$31,860	\$31,860
New Orleans Rent		\$10,000	\$30,000	\$30,000	\$30,000
New Orleans Opening/Marketing Start Up		\$7,500	\$18,000	\$18,000	\$18,000
Malibu Rent	\$28,350	\$37,800	\$37,800	\$39,690	\$41,675
Malibu Operating/Marketing Opening	\$18,000	\$24,000	\$24,000	\$24,000	\$24,000
Hollywood Roosevelt Rent	\$28,350	\$37,800	\$37,800	\$37,800	\$37,800
Hollywood Marketing/Advertising	\$13,500	\$18,000	\$18,000	\$18,000	\$18,000

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Projected Profit & Loss (7 of 7)

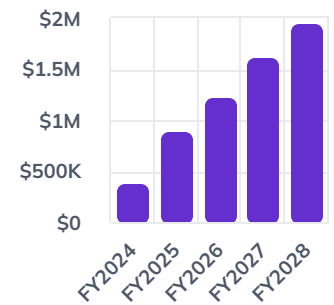
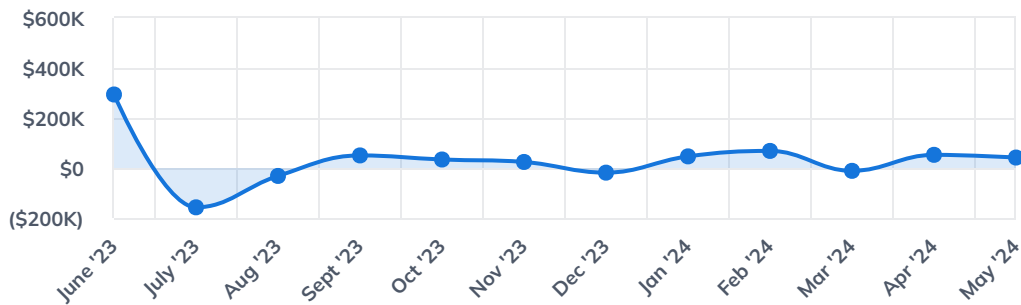
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Projected Profit & Loss	FY2024	FY2025	FY2026	FY2027	FY2028
Dallas Rent		\$31,185	\$44,793	\$50,450	\$55,495
Dallas Marketing		\$13,500	\$18,000	\$18,000	\$18,000
Chicago Rent			\$35,100	\$49,140	\$51,597
Chicago Marketing			\$13,500	\$18,000	\$18,000
Washington D.C. Rent			\$26,100	\$38,280	\$42,108
Washington D.C. Marketing			\$15,000	\$18,000	\$18,000
New York City Rent			\$70,875	\$103,950	\$114,345
NYC Marketing			\$18,000	\$24,000	\$24,000
Boston Rent			\$30,240	\$44,352	\$48,787
Boston Marketing			\$18,000	\$24,000	\$24,000
Seattle Rent				\$33,000	\$36,300
Seattle marketing				\$24,000	\$24,000
Santa Barbara Rent				\$27,500	\$30,250
Santa Barbara Marketing				\$18,000	\$18,000
San Francisco Rent				\$37,500	\$41,250
San Fran Marketing				\$24,000	\$24,000
Houston Rent					\$35,000
Houston Marketing					\$18,000
Phoenix Rent					\$35,000
Phoenix Marketing					\$18,000
Miami Rent					\$35,000
Miami Marketing					\$24,000
Amortization of Other Current Assets	\$300				
Operating Income	\$273,199	\$1M	\$1.6M	\$2M	\$2.4M
Interest Expense	\$3,657	\$10	\$12	\$14	\$16
Income Taxes	\$58,507	\$229,427	\$344,176	\$443,560	\$531,423
Depreciation and Amortization	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600
Total Expenses	\$1.3M	\$2.5M	\$3.9M	\$5.2M	\$6.3M
Net Profit	\$207,435	\$813,422	\$1.2M	\$1.6M	\$1.9M
Net Profit %	14%	24%	24%	23%	23%

Projected Balance Sheet

Projected Balance Sheet	FY2024	FY2025	FY2026	FY2027	FY2028
Assets	\$485,555	\$1.4M	\$2.7M	\$4.4M	\$6.3M
Current Assets	\$453,155	\$1.4M	\$2.7M	\$4.3M	\$6.3M
Cash	\$402,495	\$1.3M	\$2.6M	\$4.2M	\$6.1M
Accounts Receivable	\$0	\$0	\$0	\$0	\$0
Inventory	\$50,660	\$74,810	\$143,114	\$175,976	\$175,855
Other Current Assets	\$0	\$0	\$0	\$0	\$0
Long-Term Assets	\$32,400	\$28,800	\$25,200	\$21,600	\$18,000
Long-Term Assets	\$36,000	\$36,000	\$36,000	\$36,000	\$36,000
Accumulated Depreciation	(\$3,600)	(\$7,200)	(\$10,800)	(\$14,400)	(\$18,000)
Liabilities & Equity	\$485,555	\$1.4M	\$2.7M	\$4.4M	\$6.3M
Liabilities	\$94,169	\$207,270	\$296,585	\$371,865	\$445,753
Current Liabilities	\$94,169	\$207,270	\$296,585	\$371,865	\$445,753
Accounts Payable	\$6,332	\$9,351	\$17,889	\$21,997	\$21,982
Income Taxes Payable	\$20,817	\$67,034	\$87,760	\$110,861	\$132,830
Sales Taxes Payable	\$66,960	\$130,815	\$190,854	\$238,912	\$290,830
Short-Term Debt	\$60	\$70	\$82	\$95	\$112
Long-Term Liabilities	\$0	\$0	\$0	\$0	\$0
Long-Term Debt	\$0	\$0	\$0	\$0	\$0
Equity	\$391,386	\$1.2M	\$2.4M	\$4M	\$5.9M
Paid-In Capital	\$450,000	\$450,000	\$450,000	\$450,000	\$450,000
Retained Earnings	(\$266,049)	(\$58,614)	\$754,808	\$2M	\$3.5M
Earnings	\$207,435	\$813,422	\$1.2M	\$1.6M	\$1.9M

Projected Cash Flow



Projected Cash Flow	FY2024	FY2025	FY2026	FY2027	FY2028
Net Cash from Operations	\$255,284	\$905,963	\$1.2M	\$1.6M	\$2M
Net Profit	\$207,435	\$813,422	\$1.2M	\$1.6M	\$1.9M
Depreciation and Amortization	\$3,900	\$3,600	\$3,600	\$3,600	\$3,600
Change in Accounts Receivable	\$0	\$0	\$0	\$0	\$0
Change in Inventory	(\$50,160)	(\$24,150)	(\$68,304)	(\$32,862)	\$121
Change in Accounts Payable	\$6,332	\$3,019	\$8,538	\$4,108	(\$15)
Change in Income Tax Payable	\$20,817	\$46,217	\$20,726	\$23,101	\$21,969
Change in Sales Tax Payable	\$66,960	\$63,855	\$60,039	\$48,058	\$51,918
Net Cash from Financing	\$137,544	\$10	\$12	\$14	\$16
Investments Received	\$450,000				
Change in Short-Term Debt	(\$312,456)	\$10	\$12	\$14	\$16
Change in Long-Term Debt	\$0	\$0	\$0	\$0	\$0
Cash at Beginning of Period	\$9,667	\$402,495	\$1.3M	\$2.6M	\$4.2M
Net Change in Cash	\$392,828	\$905,973	\$1.2M	\$1.6M	\$2M
Cash at End of Period	\$402,495	\$1.3M	\$2.6M	\$4.2M	\$6.1M